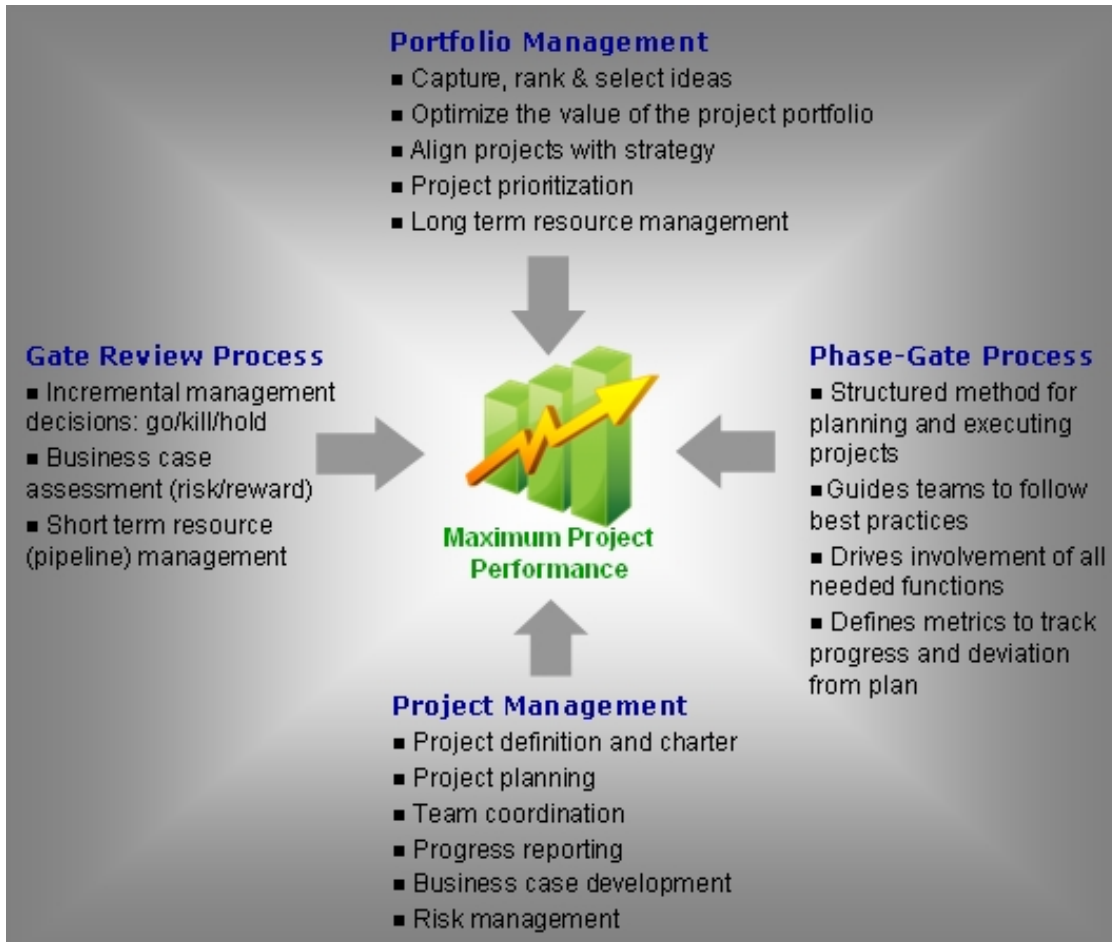


Whether you are managing projects for a small department or an entire company, PD-Trak is the complete, affordable project portfolio management solution.

Project software with best practice templates for product development, process development, capital projects, process improvement / six sigma projects, IT projects and more.

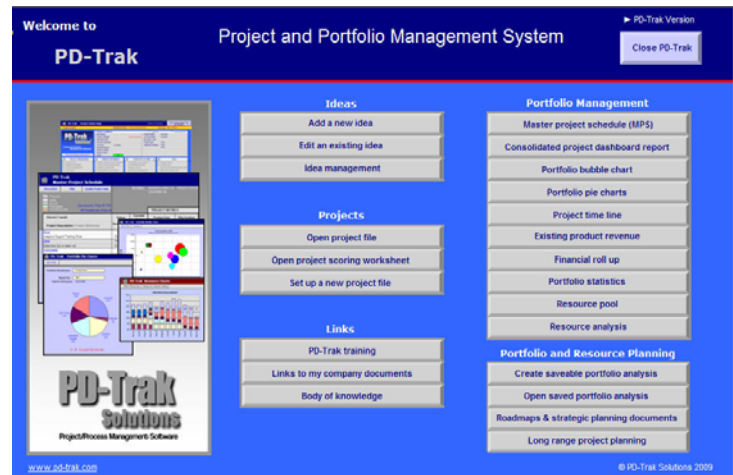


- A simple yet powerful solution for maximizing your organization's project execution performance
- Tools for portfolio management - picking the right projects
- Tools for pipeline and resource management - maximizing project throughput
- Project management tools aimed at effective, consistent project execution
- Predefined stage / phase-gate process templates for different industries and project types
- Tools to facilitate effective project (gate) reviews
- Simple to implement - Visual Basic application built on Microsoft Office™
- May be implemented inside your firewall or on a 3rd party hosted platform
- High speed global connectivity
- Best value proposition in the industry
- Highly scalable - an enterprise project and portfolio management tool that scales from a small department to multi-national corporation
- Full training and implementation services available
- Consulting expertise to help you quickly implement industry best-practice based processes

PD-Trak is a trademark of PD-Trak Solutions

## 5 Sections

- **Idea Management**
  - Idea capture & selection
- **Project Management**
  - Project creation & management
- **Portfolio Management**
  - Track current projects
- **Portfolio & Resource Planning**
  - Planning future projects
- **Links**
  - Link to supporting information



PD-Trak's **modular design** allows companies to configure a project toolkit that is optimized for a given application. The following options are available at the project level.

The [Standard Project Toolkit](#) includes a basic set of worksheets and document templates for managing a project to a defined stage / phase-gate process.

### Optional Modules

The [Extended Project Toolkit](#) adds tools for managing risk, measuring project success and enhanced financial management features, including a metrics dashboard and a link to MS Project™ and a Critical Chain add-on.

The [Resource Management Option](#) adds features for capturing resource demand profiles for the projects and management reporting functions for analyzing overall resource demand vs. availability.

The [Product Development Toolkit](#) provides additional tools that are specific to product development projects. It includes tools commonly used, such as QFD, FMEA, DFMA, Bill of Materials, Target Costing, Control Plans & Product Roadmapping

The [Idea Capture and Management](#) option comes with tools for idea capture, idea ranking, idea management, idea tracking and project selection.

The [Portfolio Management Reports](#) module offers an extensive range of tools to help you manage your project portfolio. Aimed at a) developing a future project portfolio plan and b) executing the plan and monitoring progress / performance, it includes [Portfolio Bubble Chart](#) and [Pie Chart](#) reports and a [Financial Analysis](#) section.

The [Portfolio and Resource Planning](#) option contains a saveable [portfolio and resource analysis](#) environment, project/product roadmaps and a [Long Range Planning](#) worksheet.

### Phase-Gate Process Templates

In PD-Trak, you can construct your own phase-gate process from scratch or alternatively you can use one of the standard templates that can be provided as an option. The following are currently available,

- Product Development Process Templates, including
  - New Product – General, Medical & Software
- Technology Development Process Template
- Process Development Template
- Information Technology Template
- Capital Project & Line Transfer Project Templates
- Six Sigma Process Template



Example: New Product Development – General process template

Further templates will be available soon, e.g. for Quotations

PD-Trak is a trademark of PD-Trak Solutions

Elite Consulting Ltd., Carr House, 53 High St., Harpole, Northampton, NN7 4BS Tel: 01604 830886  
Email : [admin@elite-consulting.com](mailto:admin@elite-consulting.com) [www.elite-consulting.com](http://www.elite-consulting.com) Fax: 01604 420600